



SURYA

SURYA ROSHNI LTD.

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124507 (Haryana)

Head Office: Padma Tower - 1, 2nd Floor, 5 Rajendra Place, New Delhi - 110008

Phones : 011 - 47108000 Fax : 011 - 25789560

Website: <http://www.suryaroshnilighting.com> E - mail : fd@ho.surya.in

CUMULATIVE SCHEME

Period	Minimum Amount of Deposit (Rs.)	Rate of Interest Per Annum	Compounding Basis	Amount Payable on Maturity (Rs.)
1 Year	10,000/-	10.50%	-	11050/-
2 Years	10,000/-	11.50%	Yearly	12432/-
3 Years	10,000/-	12.00%	Yearly	14049/-

NON-CUMULATIVE SCHEME

Period	Minimum Amount of Deposit (Rs.)	Rate of Interest Per Annum	Interest Payable
1 Year	30,000/-	10.50%	Quarterly
2 Years	30,000/-	11.50%	Quarterly
3 Years	30,000/-	12.00%	Quarterly

Additional Amount will be accepted in multiples of Rs. 1000/-

HOW TO APPLY

The Cheque / Demand Draft should be made in favour of SURYA ROSHNI LIMITED and deposit in CC A/c No. 1120008700002766 at any branch of Punjab National Bank all over India

The Application Form alongwith the necessary remittance should be sent to the Head Office of the Company or to the office of Brokers to Scheme.

Application Forms can be submitted at the Designated officers of the Principal Broker / Agents or the Company

MANAGER TO THE FIXED DEPOSIT SCHEME

Ahmedabad : 401 - Abhijit Bldg. -1, Opp. Bhuj Mercantile Bank, Mithakali Six Road, Navarangpura Ahmedabad -390009 Gujarat Tel- 079-26467260/26404241
Bangalore : S-111, Manipal Centre, 47, Deckenson Road, M. G. Road, Bangalore-560042, Karnataka Tel- 080-42477177/101-03
Chandigarh : SCO-222-223, Gr. Floor, Sector-34A, Opp. State Library, Chandigarh-160034 Punjab Tel- 0172-2624796/4620067
Chennai : 3rd Floor, Precision Plaza, New #397, Teynampet, Annasalai, Chennai-600018, Tamilnadu Tel- 044-42077370/42077371
Dehradun : 56, 1st Floor, Rajpur Road, Opp. Madhuban, Dehradun-248001 Uttranchal Tel- 0135-3258181
Jaipur : 7, Katewa Bhawan, Opp. Ganapati Plaza, MI Road, Jaipur-302001, Rajasthan Tel- 0141-3235456/ 5113317
Kolkata : 704, Krishna Bldg., 224, AJC Bose Road, Kolkata- 700017, West Bengal Tel- 033-22802963/22806878
Lucknow : G-32, Shriram Tower, 13, Ashok Marg, Lucknow-226001, Uttar Pradesh Tel- 0522-4057615-6
Mumbai : 18/105, Apollo Street 1st floor opp, Bharat House, Mumbai Samachar Marg, Fort, Mumbai-400023 Maharashtra Tel- 40544201 & 22642688
Vadodara : 222, Sidharth Complex, R. C. Dutta Road., Alkapuri, Vadodara-390007 Gujarat Tel- 0265-3256190/2353195

TERMS AND CONDITIONS GOVERNING THE DEPOSIT SCHEMES

Application

1. Application for deposits in the prescribed form accompanied by cheque/bank draft in favour of the Company should be submitted at any of the offices of the Company or Managers/Brokers to the Deposit Schemes.
2. Payments should be made by means of an "Account Payee" Cheque/Bank draft drawn on scheduled bank at any of the specified places where the application is being submitted and made payable to "SURYA ROSHNI LTD."
3. Deposits will be accepted from residents. Deposits on behalf of minors will be accepted only through their guardians who must sign the Application form. Deposits from non-residents and unregistered trusts will not be accepted.

Amount of Deposit

4. The deposits shall be accepted in multiples of Rs. 1000/- over and above the minimum amount specified under each scheme.
5. The Deposits shall be accepted for a period of one year, two years or three years under Deposit Schemes.

Interest Rate & Payment

6. Interest will be compounded Yearly @ 11.50% and @12.00% per annum, in case of cumulative deposits for a period of 2 and 3 years respectively and interest on non-cumulative deposit will be payable on Quarterly basis.
7. Both the period of deposits and the calculation of interest thereon will commence from the date of realisation of the cheque/draft by the Company and will become due and payable on specified dates at Delhi. Interest will be calculated on the basis of 365 days a year.
8. Interest will cease after the date of maturity.

Income Tax Deduction

9. Income Tax will be deducted at source from interest, wherever applicable, as per statutory requirement, unless the depositor files with the company necessary certificate/declaration in prescribed form, in duplicate in respect of each financial year (i.e. for the period beginning from 1st April and ending on 31st March of the succeeding year) atleast 30 days before the start of each financial year. Interest amount would be pro-rated each financial year and income tax at appropriate rate would be deducted therefrom if the pro-rated interest for any financial year exceeds Rs. 5000/- unless the depositor files with the company necessary certificate/declaration as stated above.
10. For deduction of tax at source in case of deposit in joint names, it will be treated that only the first named depositor has beneficial interest in the deposit.
- 10A. Sub-section 5A to section 139A of the Income-tax Act, 1961 requires every person received any sum of income from which tax has been deducted to intimate his Permanent Account Number (PAN) to the person responsible for deducting such tax and the person deducting such tax to indicate the PAN on the TDS certificate. Please mention your PAN in the application form.

Joint Depositors

11. Deposits in joint names will be accepted upto maximum in three names with the stipulations that :
 - a) In the case of deposits in joint names, all correspondence will be addressed to the person whose name appears first on the application form.
 - b) All cheques for payment of interest or the principal amount will also be drawn in favour of the said first named depositor.
 - c) Subject to specific instructions to the contrary taken on records, any discharge given by the first named person for payment of the principal amount shall be valid and binding on the joint depositors.
12. In the event of death of the first joint holder the repayment of deposit and payment of interest will be made to the person first in order of the survivor(s) on production of Death Certificate without reference to the heirs and/or legal representatives of the deceased. In the case of death of the sole depositor, the Fixed deposit amount together with the interest due thereon will be paid to the legal representative(s) of the deceased on production of proper legal representation such as Probate or the Will, Succession Certificate or Letter of Administration granted by a Court of Competent Jurisdiction, provided that the company may in its absolute discretion dispense with the production of such legal representation upon such terms and conditions as it may consider adequate.

Deposit Receipts

13. Deposit Receipts will be forwarded by Post/Courier at the address given in the Application Form within 4 weeks of realisation of the cheque etc. The Company will be in no way responsible for delays or loss in postal transit for the Deposit Receipts and the Repayment/interest cheques/warrants that may be sent to the Deposit holders.

14. Deposit Receipts are neither transferable nor negotiable.
15. In the event of loss of Deposit receipt, the Company may at its sole discretion issue a duplicate receipt upon receiving an indemnity from depositor(s) in the form to be prescribed by the Company. The Company reserves the right to direct the depositor(s) to publish notice of loss of Deposit Receipt in any leading English Language Newspaper and in one vernacular Newspaper. All expenses in this connection will be borne by the depositor(s).

Repayment & Renewals

16. a) The Deposit receipt duly discharged on revenue stamp, must be surrendered to the Company on maturity for the repayment of the principal amount atleast a month before the date of maturity to enable the Company to renew or refund the deposits as the case may be. Fixed Deposits may be renewed on the basis of fresh application to the Company but solely at the discretion of the Company.
 - b) The payment of interest and principal amount will be made by the Company by crossed 'Account Payee Only' cheque on the Company's bankers at Delhi at par or through ECS wherever applicable.
 - c) The deposits will not carry interest beyond the due date unless they are renewed within 3 months of due date.
 - d) Where the due date of repayment mentioned in the Deposit Receipt falls on a Sunday, public or bank holiday or on any other day on which the Registered Office of the Company is closed, repayment of amount of Deposit or interest thereon will be made by the Company to the depositor on the next working day or as soon thereafter as may be practicable.
 - e) Deposits shall be renewed in the same order from amongst the holders as that of the deposit being renewed. New names would not be added at the time of renewal.
17. The Deposits will be paid only on maturity. However, Company reserves the right to repay the deposits prior to the date of maturity in accordance with Rule 8 of the Companies (Acceptance of Deposit) Rules, 1975. Deposits may be repaid by the Company after the expiry of 6 months of its acceptance but before the expiry of the contracted period, in which case the rate of interest payable shall be deducted by 1% of the rate which the Company would have paid had the deposit been accepted for the period for which such deposit has actually run.

General

18. The Company will not accept or recognise any lien, assignment, charge or any other encumbrance on the deposits or interest thereon.
19. The applicant(s)/depositholder(s) may appoint a nominee by filing with the Company, a nomination in the prescribed form.
20. Any change in order of joint names may be treated as premature repayment of Deposits. Deposits are not inter changeable from one Scheme to another.
21. Application for deposits with thumb impression will not be accepted unless attested by a Notary Public or Magistrate.
22. Notification to the Company regarding change in address etc, must be lodged at least 30 days before the date on which interest payment etc, falls due.
23. Deposits will be subject to the rules & regulations framed from time to time by the Central Government/Reserve Bank of India or any other competent authority.
24. The jurisdiction of all claims existing in respect of Deposits under the cumulative and non-cumulative scheme shall be Bahadurgarh (Haryana).
25. The Company reserves the right :
 - a) to alter or amend without notice any or all the conditions stipulated above to the permissible extent;
 - b) to accept deposits only for such periods as it may decide from time to time;
 - c) to reject any application for a fresh deposit or for renewal without assigning any reason; and
 - d) to repay the deposit prematurely before the due date.

All communications with regard to Deposits must be addressed to :

SURYA ROSHNI LTD. (Secretarial Department)
2nd floor, Padma Tower - 1, Rajendra Place, New Delhi - 110 008
Telephone : 011 - 47108000 [Ext.-511]
E - mail : fd@ho.surya.ho.in

PARTICULARS AS PER COMPANIES (ACCEPTANCE OF DEPOSITS) RULES, 1975 AS AMENDED UP-TO-DATE.

A) NAME OF THE COMPANY SURYA ROSHNI LIMITED

B) THE DATE OF INCORPORATION OF THE COMPANY Incorporated as Private Limited on 17th October, 1973 and converted into Public Limited Company on 15th November, 1973 and changed its name from PRAKASH TUBES LIMITED to SURYA ROSHNI LIMITED with effect from 14th December, 1990.

C) THE BUSINESS CARRIED ON BY THE COMPANY & ITS SUBSIDIARY WITH THE DETAILS OF BRANCHES OR UNITS, IF ANY. The Company is carrying on business of manufacture and sales of ERW and other Steel Pipes and Tubes, Cold Rolling Strips/Sheets, High Mast & Poles Fluorescent Tube Lamps, GLS Lamps, HPSV Lamps, Tubular Glass Shells, Fluorescent Powder and Filament and other objects as specified in the Memorandum and Articles of Association. The Company has its Registered Office and its Steel Works at "Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana), and Works Steel Division (Malanpur) at Plot No. P-1 to P-20, Ghirongi Industrial Area Malanpur District Bhind (Madhya Pradesh), Lighting Division Works (i) at 7 KM Stone, Kashipur Moradabad Road, Kashipur - 244 713, Distt. Udham Singh Nagar (Uttarakhand) and (ii) at J-7, 8 & 9, Malanpur Industrial Area, Malanpur, Distt. Bhind, (M.P.) and Sales Depots at Ahmedabad, Bangalore, Bhubaneswar, Chennai, Ghaziabad, Guwahati, Indore, Jaipur, Jabalpur, Kanpur, Kashipur (Uttarakhand), Kochi (Ernakulam), Kolkata, Madurai, Mumbai, Nagpur, New Delhi, Patna, Parwanoo, Pune, Raipur, Ranchi, Rohtak, Secundrabad, Siliguri, Srinagar, Vijaywada, Varanasi and Zirakpur.

The Company has one subsidiary company namely, Surya Global Steel Tube Limited and in the business of manufacturing of Steel tubes & Pipes.

D) BRIEF PARTICULARS OF THE MANAGEMENT OF THE COMPANY The company is managed by the Managing Director subject to superintendence, control and direction of the Board of Directors and its Committees. The Board of Directors consists of eminent and experienced persons.

E) NAME, ADDRESS AND OCCUPATION OF THE DIRECTORS

S.No.	Name	Address	Occupation
1.	Sh. Jai Prakash Agarwal Managing Director	36/78, West Punjabi Bagh New Delhi-110 026	Industrialist
2.	Sh. Ravinder Kumar Narang Director	14/81, West Punjabi Bagh New Delhi	Advisor
3.	Smt. Urmil Agarwal Director	36/78, West Punjabi Bagh New Delhi-110 026	Buisness
4.	Sh. K.K. Narula Director	A-25, Preet Vihar, Delhi-110092	Retired from Service
5.	Sh. B.B. Chadha Director	C-14, Greater Kailash Enclave-I New Delhi-110048	Professional Director
6.	Sh. Aloke Sengupta IDBI Nominee Director	Flat No. D-20, Oberoi Apartments, 2, Shamnath Marg, Civil Lines, Near ISBT, Delhi-110054	Service
7.	Sh. U.J. Mukhopadhyay Director	10- S Dilwara, Maharshi Karve Road Mumbai-400021	Advisor
8.	Sh. T.S. Bhattacharya Director	Flat No. 8E, B-1, Harbour Heights, Colaba Mumbai - 400005	Advisor
9.	Sh. S.N. Bansal Dy. Managing Director	11/382, Sunder Vihar, Paschim Vihar, New Delhi	Service
10.	Vineet Garg Dy. Managing Director	House No. 18 Road No. 75 West Punjabi Bagh, New Delhi	Service
11.	Sh. Arvind Bansal Dy. Managing Director & CFO	B-172, Gali No.9 Bhajan Pura, Delhi-110053	Service
12.	Sh. Raju Bista Dy. Managing Director	18/75, Road No. 75 Punjabi Bagh West New Delhi- 110026	Service

F) PROFITS OF THE COMPANY BEFORE AND AFTER MAKING PROVISION FOR TAX FOR THE THREE FINANCIAL YEARS IMMEDIATELY PRECEDING THE DATE OF ADVERTISEMENT AND

G) DIVIDENDS DECLARED BY THE COMPANY IN RESPECT OF THE SAID YEARS.

Year Ended 31st March	Profit before tax (Rs.)	Profit after tax (Rs.)	Rate of Dividend
2009	27,91,78,333	21,53,97,650	12%
2010	53,75,73,131	45,17,24,429	20%
2011*	70,15,26,804	66,73,55,883	15%

H) SUMMARISED FINANCIAL POSITION OF THE COMPANY AS APPEARING IN THE TWO LATEST AUDITED BALANCE SHEETS I.e. AS AT 31st March, 2011* AND 31st MARCH, 2010

Liabilities	Figures for the latest Financial Year for which audited accounts are available i.e. 31 March 2011* (Rs.)	Figures for the financial year previous to the year referred to in col. no 2 i.e. 31 March 2010 (Rs.)
(1)	(2)	(3)
Share capital	61,45,63,750	37,00,40,000
Reserve & Surplus**	5,70,09,31,583	2,20,04,31,716
Deferred Tax Liabilities (Net)	53,79,43,480	55,81,15,708
Secured Loans	6,37,35,47,442	5,73,96,62,708
Unsecured Loans	1,23,14,08,279	89,62,75,773
Current liabilities and provisions	1,07,10,48,746	80,47,48,556
Total	15,52,94,43,280	10,56,92,74,461
Assets	Figures for the latest Financial Year for which audited accounts are available i.e. 31 March 2011* (Rs.)	Figures for the financial year previous to the year referred to in col. no 5 i.e. 31 March 2010 (Rs.)
(4)	(5)	(6)
Fixed Assets**	8,06,76,63,499	5,08,36,92,565
Investments	50,22,45,000	50,17,00,000
Current Assets, Loans and advances	6,95,95,34,781	4,98,38,81,896
Total	15,52,94,43,280	10,56,92,74,461

**The land has been revalued as on 31st March, 2011. The book value of the land was Rs 22,91,49,151 and it has been revalued at Rs. 208,08,87,024 resulting an increase in the book value by Rs. 185,17,37,873 which had been transferred to revaluation reserve.

BRIEF PARTICULARS OF CONTINGENT LIABILITIES

	As on 31-03-2011* (Rs.)	As on 31-03-2010 (Rs.)
i) Bank Guarantee outstanding	26,20,59,274	41,29,62,403
ii) Disputed liabilities for - Excise Duties, Sales / VAT Taxes	1,88,03,777	3,21,97,554
- ESI	34,55,828	34,55,828
- Demand of Uttaranchal Power Corporation	41,27,000	41,27,000
iii) Bonds executed by the Company to Custom Department against fulfillment of export obligation under 5% EPCG Scheme	33,25,45,469	32,08,19,889
iv) Corporate Guarantee of Rs. 90 Crores in favour of PNB and Rs. 45 Crores in favour of SBI for providing term Loans to Surya Global Steel Tubes Limited, a subsidiary of the Company	135,00,00,000	135,00,00,000

I) THE AMOUNT WHICH THE COMPANY CAN RAISE BY WAY OF DEPOSITS UNDER THE COMPANIES (ACCEPTANCE OF DEPOSITS) RULES, 1975 AS AMENDED UP-TO-DATE.

I. (a) 25% of the aggregate of the paid-up capital and free reserves from public	106,95,72,000
(b) 10% of the aggregate of the paid-up capital and free reserves, against an unsecured debenture or any deposit from its shareholders or any deposit guaranteed by any director	42,78,29,000
II. The aggregate of deposits actually held on the last day of the immediately preceding financial year i.e. 31-03-2011.	61,62,57,000

J) THE COMPANY HAS NO OVERDUE DEPOSITS OTHER THAN UNCLAIMED DEPOSITS

- Ja) NO DEFAULT HAS BEEN MADE IN RESPECT OF SMALL DEPOSITORS,
Jb) THERE HAS BEEN NO WAIVER OF INTEREST ACCRUED ON DEPOSITS OF THE SMALL DEPOSITORS.

K) THE COMPANY HEREBY DECLARES

- i) that it has complied with the provisions of the Companies (Acceptance of Deposits) Rules, 1975 as amended up-to-date;
ii) that the compliance with these rules does not imply that repayment of deposits is guaranteed by the Central Government;
iii) that the deposits accepted by the Company are unsecured and ranking pari passu with other unsecured liabilities.
iv) that the company is not in default in the repayment of any deposit or part thereof and any interest thereupon in accordance with terms and conditions of such deposits.

★ Subject to the approval of the Shareholders in the Annual General Meeting to be held on 28th September, 2011.

This advertisement is issued on the authority and in the name of the Board of Directors of the Company, the text of which has been approved by the Board of Directors at their Meeting held on 12th August, 2011.

Place: PRAKASH NAGAR, SANKHOL
BAHADURGARH - 124 507
(HARYANA)

Dated : 12th August, 2011

By order of the Board,
for SURYA ROSHNI LIMITED

(B.B. SINGAL)
AVP & Company Secretary

Note : (A) The financial results and the dividend for the year 2010-2011 have been approved in the Annual General Meeting held on 28th September, 2011.

(B) Smt. Urmil Agarwal & Shri. S N Bansal both resigned from the board on 11th November, 2011